

## **PAYMENT-IN-LIEU-OF-TAX APPLICATION**



**ECONOMIC DEVELOPMENT  
GROWTH ENGINE**  
FOR MEMPHIS & SHELBY COUNTY

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**100 Peabody Place, Suite 1100  
Memphis, TN 38103  
(901) 341-2100**

Please submit your application online at [www.growth-engine.org](http://www.growth-engine.org)

APPLICATION FOR PILOT

ECONOMIC DEVELOPMENT GROWTH ENGINE INDUSTRIAL DEVELOPMENT BOARD OF CITY OF MEMPHIS AND SHELBY COUNTY, TENNESSEE

Applicant

Company Name: J.M. SMUCKER, LLC
Company Contact: SHAY MUSIC
Mailing Address: 1 STRAWBERRY LANE
City: ORRVILLE State: OH Zip: 44667
Telephone: 330-684-6192 Fax:
Federal Employer Identification Number: 03-0434070
Applicant's Legal Structure: LLC

If any outside consultants will be representing the applicant (accounting firm, law firm or site consultant) in applying for this PILOT, please provide the following:

Company Name
Contact Name:
Mailing Address:
City: State: Zip:
Telephone: Fax:

Project Location

- A. Address: 4740 BURBANK ROAD, MEMPHIS, TN 38118
B. Tax Parcel Numbers: REAL - 074-0320-0-00038-0, PERSONAL - 009-9500-0-00000-0
C. City of Memphis: Yes No
D. New Market Tax Credit Eligible Site: Yes No

Project Description

Briefly describe the applicant's principal business activities to be conducted at the Project Site:
SEE ATTACHED.

Project - Real Property Investment

- Building a new sq. ft. facility
Purchasing an existing facility, and Making renovations or additions
Leasing sq. ft. of an existing facility and Making renovations or additions

| Category                           | Capital Investment  |
|------------------------------------|---------------------|
| Purchase Price of Land             | \$                  |
| Purchase Price of Building         | \$                  |
| New Construction/Site Improvements | \$                  |
| Renovation of Existing Structure   | \$ 1,900,000        |
| Soft Costs                         | \$ 1,380,000        |
| <b>TOTAL</b>                       | <b>\$ 3,280,000</b> |

**Project - Personal Property Investment**

| Group                                                                                       | New                 | Relocated <sup>2</sup> |
|---------------------------------------------------------------------------------------------|---------------------|------------------------|
| 1 – Furniture, Fixtures, General Equipment & All Other Property Not Listed in Another Group | \$                  | \$                     |
| 2 – Computers, Copiers, Fax Machines, Peripherals & Tools                                   | \$                  | \$                     |
| 3 -- Molds, Dies & Jigs                                                                     | \$                  | \$                     |
| 4 – Aircraft, Towers & Boats <sup>1</sup>                                                   | \$                  | \$                     |
| 5 – Manufacturing Machinery                                                                 | \$ 5,600,000        | \$                     |
| 6 – Billboards, Tanks & Pipelines                                                           | \$                  | \$                     |
| 7 – Scrap Property <sup>1</sup>                                                             | \$                  | \$                     |
| 8 – Raw Material & Supplies <sup>1</sup>                                                    | \$                  | \$                     |
| 9 – Vehicles <sup>1</sup>                                                                   | \$                  | \$                     |
| <b>TOTAL</b>                                                                                | <b>\$ 5,600,000</b> | <b>\$</b>              |

<sup>1</sup>Vehicles, towers, scrap and inventory are not eligible for a PILOT agreement, but the value of these items may be included in the determination of the PILOT benefit. <sup>2</sup>Depreciated value.

**Items to be submitted with this application**

Tax Compliance – Provide documentation demonstrating payment of all municipal, county, state, and federal taxes due for all properties owned by the Applicant located within Shelby County.

Application Fee (\$3,000.00)

**Other**

Applicant Financial Information – Staff will need to review audited financial statements for the most recent three fiscal years.

This Application is made in order to induce EDGE to grant financial incentives to Applicant. Applicant represents and warrants that the statements contained herein or attached hereto are true and correct to the best of their knowledge and include all information materially significant to EDGE in its consideration of this Application.

Applicant has read and agrees to comply with all requirements of the EDGE Jobs PILOT Program Policies and Procedures. Applicant specifically agrees to pay all reasonable costs, fees, and expenses incurred by EDGE in connection with this Application, whether or not the financial incentives are granted or the Project is consummated.

Applicant: \_\_\_\_\_

*GA B. Ma*

Date: 4.4.19.



This project will design, purchase, and install all equipment necessary to increase production of Jif Creamy Clusters. The project will add: drum unloading, mixing system, deaeration system, two PFU skids, two depositors, two granola systems, two weigh scales, metal detectors and VFFS baggers. Existing utilities, and downstream packaging systems (conveyor additions only) will be utilized. Packaging lines will have change parts purchased for AFH, Club, and C-Store. All 4 current SKUs (Creamy, Strawberry, Apple Cinnamon, and Chocolate) will be produced on these lines.

Due to the additional processing space needed for the new line, the current processing room will be expanded to the north utilizing the current tempering room. Existing tempering will be relocated to the north encompassing two bays (approximately 7000 sqft). The gowning and COP rooms will need to be relocated to make room for the additional processing lines and batch mixing system. All building additions will follow current GMP guidelines for creamy clusters / Burbank building.

