

SUPPLEMENT TO

APPLICATION FOR REVENUE BONDS ECONOMIC DEVELOPMENT GROWTH ENGINE INDUSTRIAL DEVELOPMENT BOARD OF THE CITY OF MEMPHIS AND COUNTY OF SHELBY, TENNESSEE

Regarding the Disclosure section under the question “Is any materially significant litigation or administrative action pending or threatened against the Applicant, underwriter, or any person serving as an officer or director of the Applicant or any person or entity owning a 5% or greater interest in the Applicant or the Project? (If yes, please attach description).” the Applicant submits the following supplemental information:

The Applicant’s response to the aforementioned question “No” is correct as there is no litigation or administrative action pending or threatened against any of the listed parties that is materially significant to the financing of the project. Nevertheless, please find attached the results of litigation searches regarding the following persons and entities, who constitute the officers, directors and persons owning more than 5% of the Applicant, none of which is materially significant to the financing of the project:

- Elvis Presley Enterprises, Inc.
- Graceland Holdings, LLC
- Promenade Trust
- EPPF, LLC
- EPPF Holding, LLC
- Joel Weinshanker
- Lisa Marie Presley
- Jamie Salter

SCHEDULE A

Matter Name	Court; Docket Number; Filing Date	Description
<i>EPPF, LLC & Guesthouse at Elvis Presley Enterprises, Inc. v. Economic Development Growth Engine Industrial Development</i>	Tennessee Shelby County; CH-18-0429 3/23/18	This case is a declaratory judgment action requesting that the court require EDGE to take votes concerning certain pending matters.
<i>Christine Carpenter; Fred Griffin v. Elvis Presley Enterprises, Inc. d/b/a The Guest House at Graceland; HBG Design Inc.; Flincto LLC; Dreamcatcher Hotels, LLC</i>	Tennessee Shelby County; CH-18-0356 3/13/18	This case involves claims by a neighboring property owner concerning water damage alleged to have been incurred due to the construction of the Guest House at Graceland.
<i>Elvis Presley Enterprises, Inc.; EPPF, LLC; and Guesthouse at Graceland, LLC v. City of Memphis; Shelby County, Tennessee; and Memphis Basketball, LLC</i>	Tennessee Shelby County; CH-17-1653 11/15/17	This case is a declaratory judgment action requesting that the court determine whether the proposed arena at Graceland would violate the FedEx Forum Arena Use and Operating Agreement.
<i>Provident FM LLC v. Lisa Marie Presley</i>	Los Angeles Branch Los Angeles County Superior Court Branches; SC128877 2/21/18	This case relates to certain contract and tort claims by Lisa Marie Presley against a former business manager and related counter-claims by the former manager.
<i>Lewis, et al. v. City of Memphis and Elvis Presley Enterprises, Inc.</i>	Tennessee Western District; 2:17-cv-0236 1/18/17	This case relates to claims made by persons seeking to demonstrate on behalf of unrelated causes at Elvis Week events in 2016 concerning security provided by the Memphis Police Department.
<i>Walker v. Guest House at Graceland, LLC, et al.</i>	Tennessee Western District; 2:17-cv-02762 10/16/17; Personal Injury	This case involves claims related to a hotel guest's purported infection by a communicable disease while on hotel grounds.
<i>Guesthouse at Graceland v. Pyramid Tennessee Management, LLC</i>	Tennessee Western District; 2:18-cv-02074	This case involves claims between the Guest House at Graceland and the hotel manager relating to the hotel manager's performance under its contract.
<i>Draw Another Circle, LLC Bankruptcy</i>	Delaware Bankruptcy Court; 1:2016bk11452	This case involves the bankruptcy of the holding company of the former Hastings Entertainment retail group.
<i>Curtis R. Smith, Liquidating Trustee v. Joel Weinshanker, et al.</i>	Delaware Bankruptcy Court; 1:2017ap51041	This case involves claims by the trustee of the Hastings entertainment bankruptcy estate against officers and directors of the former Hastings Entertainment retail group and Joel Weinshanker individually. A motion to dismiss is pending in the matter subject to court mandated mediation.